

Cameron Bachand

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PROFESSIONAL SUMMARY

California-licensed Life & Health insurance professional completing a B.S. in Finance with the Financial Planning option at CSUN and actively pursuing CFP® certification. Brings a client-first approach to financial planning, grounded in direct client contact across real estate and healthcare settings. Skilled at building trust, explaining complex information plainly, and handling sensitive client needs with discretion. These qualities translate directly to the advisor-client relationship at an independent planning firm.

LICENSES & PROFESSIONAL DEVELOPMENT

- California Life & Health Insurance License — Active (Lic. #4506773)
- Pursuing CFP® certification; completing CFP Board-approved coursework at CSUN

EXPERIENCE

Home Stager

2025 – Present

RL Estate

Santa Clarita, CA

- Stage properties ahead of showings and open houses on an as-needed basis, completing 12+ properties to date.
- Collaborate directly with the listing agent from initial walkthrough through final styling to get each property market-ready.
- Select and arrange furniture, decor, and layout suited to each property's price point and target buyer; build custom pieces when a space calls for it.
- Pull, organize, and load staging inventory from the company warehouse, ensuring the right pieces reach each property on time.
- Distribute marketing materials to homes in targeted neighborhoods as part of the company's local outreach efforts.

Volunteer, Med-Surg & Central Supply

2021 – 2022

Henry Mayo Newhall Hospital

Valencia, CA

- Supported patients with meals, comfort, and non-clinical needs on a Med-Surg floor, assisting individuals through stressful and vulnerable moments.
- Maintained stock accuracy and organization in Central Supply under strict procedural standards.
- Followed hospital protocol with precision, developing the attention to detail and discretion that compliance-driven environments require.

EDUCATION

California State University, Northridge (CSUN)

B.S. Finance — Financial Planning Option.

Expected Fall 2028

Relevant Coursework: Principles of Insurance, Investment Management, Retirement Planning & Employee Benefits, Income Tax & Estate Planning, Theory & Practice of Financial Planning

College of the Canyons

Valencia, CA

Associate of Arts — Liberal Arts: Health, Behavioral & Social Sciences.

2025

SKILLS

Financial Planning: Life & health insurance products, needs-based client analysis, retirement planning fundamentals, tax & estate planning fundamentals

Client Service: Relationship building, explaining complex information plainly, discretion with sensitive personal information

Technical: Microsoft Excel, Word, PowerPoint, Python (CS50P coursework, 70+ files)

Reliability: Responsive on short notice, hands-on problem-solving, attention to detail on live projects